

This past December Congress passed one of the most comprehensive pension bills in recent history, the SECURE 2.0 Act. This new Act makes numerous changes to 401(k), 403(b), and other retirement plans.

On Tuesday, February 21, 2023, Robert West and Ted Mitchell presented Part II of a "Compliance Bites" webinar, which covered more topics regarding the SECURE 2.0 Act.

To watch or rewatch Part II of READY, SET, SECURE YOUR RETIREMENT PLAN FOR SECURE 2.0, or to share the presentation with others, please visit the link provided below:

Click here to view the recorded webinar

If you didn't get a chance to watch or review Part I click here

Stay tuned for additional Compliance Bites presentations!

